

# Allergy Institute, P.C.

NEW PATIENT INFORMATION – Please print or write clearly and fill in all blanks.

Today's Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ Account Number (For Office Use Only): \_\_\_\_\_

Patient's Legal Name: \_\_\_\_\_ Sex: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First MI

Address: \_\_\_\_\_  
Street Apt # City State Zip

SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Employer: \_\_\_\_\_ Student Status (if applicable): Full Time or Part Time

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Email: \_\_\_\_\_

How did you hear about our clinic? \_\_\_\_ Our Website \_\_\_\_ Friend Media / Other Source: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Address: \_\_\_\_\_

Race: Caucasian, African-American, Asian Ethnicity: Hispanic, Latino or Non-Hispanic Marital Status: ( S M W D )  
Native American, Pacific Islander (Circle) (Circle) (Circle)

Person Financially Responsible For Bill: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
(If same as above, skip to the insurance)

Their SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Their Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Martial Status (S M W D) Sex: \_\_\_\_\_

Their Home Address: \_\_\_\_\_  
Street Apt # City State Zip

Employer: \_\_\_\_\_ Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

## INSURANCE INFORMATION

\*\*\*\* If you have a copy of your card and you are the policy holder you can skip the insurance portion below\*\*\*\*

Primary Insurance Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy ID No: \_\_\_\_\_ Policy Group No: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Employer: \_\_\_\_\_

Policy Holder's Home Address: \_\_\_\_\_  
Street Apt# City State Zip

Secondary Insurance Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy ID No: \_\_\_\_\_ Policy Group No: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Employer: \_\_\_\_\_

Policy Holder's Home Address: \_\_\_\_\_  
Street Apt# City State Zip

# Allergy Institute, P.C.

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Phone No: \_\_\_\_\_ Email: \_\_\_\_\_

- I authorize the Allergy Institute to leave voice mail messages on the number listed above regarding my healthcare and laboratory results.
- I **DO NOT** authorize the Allergy Institute to leave voice mail messages on the number listed above regarding my healthcare and laboratory results.

### Emergency Contact Information

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone No: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone No: \_\_\_\_\_

- I authorize this individual(s) to receive information regarding my appointments/medical care.
- I **DO NOT** authorize this individual(s) to have information regarding appointments/medical care.

### Release of Information to Other Medical Provider(s)

I authorize my office notes and all testing results be sent to the the following medical provider(s):

Provider Name: \_\_\_\_\_ Name of Clinic: \_\_\_\_\_

Provider Name: \_\_\_\_\_ Name of Clinic: \_\_\_\_\_

### Release of information to Insurance Companies, Financial Responsibility & Acknowledge of Privacy Practices

By signing below, this will allow the Allergy Institute to expedite the insurance claims for services provided by our providers and to disclose information to the insurance companies regarding my health and treatment. I hereby authorize the release of any medical information necessary to process the health insurance claims for services provided by the Allergy Institute.

By signing below, I understand that I am financially responsible for all services provided. The Allergy Institute will process claims through my insurance but I understand I am financially responsible for any outstanding balance not covered by my insurance carrier(s). I hereby assign all of my rights to receive any and all insurance proceeds, otherwise payable to me, for the coverage(s) provided by my health insurance carrier(s) to the Allergy Institute and direct payment of proceeds be made directly to the Allergy Institute.

**\_\_\_\_\_ By signing below, I understand that I will be responsible for any missed appointments in which a 24 hour notice was not given. There will be a \$25.00 fee for any missed standard office visits. There will be a \$50.00 fee for any missed office visits with scheduled testing or procedures.**

By signing below, I acknowledge that the Allergy Institute's Privacy Practice Rights has been made available to me if requested. I acknowledge that access to this document is available upon request. I understand that I have the right to change or revoke this information at any time.

Patient/Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Medical History Form**

First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Last Name \_\_\_\_\_

Birth Date: \_\_\_/\_\_\_/\_\_\_ Occupation \_\_\_\_\_

Do you have an advance directive or living will? Yes  No  Do we have a copy? Yes  No

Primary Care Provider: \_\_\_\_\_ Preferred Pharmacy: \_\_\_\_\_

Referring Provider: \_\_\_\_\_ Location: \_\_\_\_\_

Allergies to medications? \_\_\_\_\_

Any other allergies? \_\_\_\_\_

See attached medication list

Medication	Dose	Medication	Dose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**Previous Therapy**

Have you seen ENT Yes/No \_\_\_\_\_

Have you seen an allergist before Yes/No \_\_\_\_\_

How long have your symptoms been going on? \_\_\_\_\_ months \_\_\_\_\_ years

Are you taking allergy medication? Yes/No \_\_\_\_\_

Have you been off your allergy medication? Yes/No \_\_\_\_\_

What medication/therapy have you tried? \_\_\_\_\_

Have you had relief from alternate therapy? Yes/No \_\_\_\_\_

When are your symptoms worse? Spring, Summer, Winter, Fall, all year round

Do your symptoms occur at the same time every day? Yes/No \_\_\_\_\_

**Environmental History**

**(Check those that apply)**

- Live in a house
- Live in an apartment
- Animals in home or exposure
- Exposure to mold
- Cockroaches in home
- Live near corn field
- Second hand smoke in home

**Social history**

- Tobacco products
- Alcohol use
- Caffeine Use
- Currently on a "special diet"
- Drug use
- Exercise regularly

**Surgery/Hospitalization**

- Sinus surgery
- Tonsils & Adenoids removed
- Ear Surgery

**Other:**  
\_\_\_\_\_  
\_\_\_\_\_

**Personal**

- ER visit for lung problems
- Hospitalized for lung problems
- Tonsillectomy/Adenoidectomy
- Allergies
- Anaphylaxis
- Asthma
- Cancer
- Coronary Artery Disease
- Diabetes
- Gastric Reflux
- Heart disease
- High cholesterol
- High blood pressure
- Nasal polyps
- Other

**Family History**

- No significant family history
- Family history unobtainable
- Allergies
- Asthma
- Angioedema
- Cancer
- Depression
- Diabetes
- Heart disease
- High blood pressure
- Stroke
- Other family history

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_